

STONEPOINT OWNERSHIP AND SHARE ANALYSIS

Issued and Outstanding: 26,104,703
 Fully Diluted: 29,980,763
 Estimated Float: 12,500,000
 The cumulative holdings of management and insiders is approximately 16,500,000



StonePoint Group Limited

corporate profile

from vision to new business model

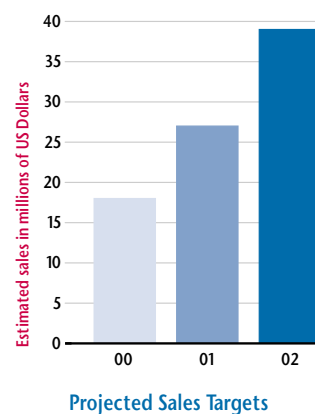
GOING FORWARD

Potential for continued dramatic growth

The implementation of StonePoint's business strategy brought immediate success. By February of 2000, we had signed contracts with 7-Eleven's U.S. convenience stores for the exclusive supply of all private-label Classic Selection spring water and carbonated soft drinks. These contracts are expected to generate in excess of US\$15 million in annual sales.

The endorsement of 7-Eleven, the world's largest convenience store retailer, has led to advanced-stage discussions with a number of national and regional retailers to supply a similar range of private-label beverages.

Our initial success supports sales targets of US\$18 million in 2000 and an annual sales growth rate over 45% through 2002. Gross profit margin is projected to be approximately 14%. This provides assurance that we will achieve bottom-line profitability in 2000.



MANAGEMENT TEAM

Experience. Knowledge. Understanding.

StonePoint's management team has over 75 combined years of experience in all facets of the beverage and retail industries with companies such as 7-Eleven, Everfresh, Sunkist, ABCO and Trader Joe's. This experience has enabled us to quickly and efficiently execute our strategic business plan, putting us on a fast-track to becoming a significant player in the private-label beverage industry.

James Borkowski,
President and Chairman

Mr. Borkowski founded the corporation after formulating its first products in 1992. Mr. Borkowski has 10 years experience in the beverage and fitness industries including time with Bally's Health and Fitness Inc.

Bruce Maples,
Chief Operating Officer

Mr. Maples has worked in the food retail business for over 20 years and has successfully owned and operated several businesses. Mr. Maples will direct day-to-day operations for StonePoint in the U.S. and pursue new sales opportunities through his strong industry relationships.

Aubrey Ryals,
Director of Production and Quality Control
 Mr. Ryals possesses 35 years experience in the food and beverage industry. For the last 10 years, Mr. Ryals has worked as an independent consultant for numerous corporations specializing in new product development and quality control programs.

Michelle Nager,
Director of Sales

Ms. Nager has 14 years retail management experience, having worked with 7-Eleven and Trader Joe's, a southwestern specialty grocery chain. Ms. Nager will manage existing sales and administration as well as work to secure additional opportunities.

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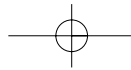
www.mystonepoint.com



StonePoint's founders and management team observed a number of significant beverage industry and lifestyle trends emerging in the late 1990s that led to the establishment of the company and its unique business model.

We have successfully implemented our business model and proven that it meets the stringent demands of a competitive marketplace. StonePoint has secured contracts with 7-Eleven convenience stores that are expected to generate more than US\$15 million in annual sales. We now hold the exclusive supply rights for all private-label spring water and carbonated beverages to 7-Eleven convenience stores in the U.S.

Through the development of new products and state-of-the-art supply chain management, StonePoint has quickly established itself as a company with vision and innovation in the private-label beverage industry.



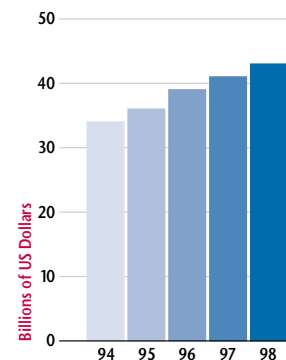
COMPANY MISSION

Quality products
Service-oriented approach
Aggressive growth

At StonePoint, our mission is to supply the highest quality private-label beverages to the retail food industry at the most economical cost.

Our service-oriented approach integrates research and development, product quality assurance, packaging and distribution efficiency, and advanced management systems to generate higher profit margins for our customers.

Through collaboration with our customers to build long-term relationships and careful management of our aggressive growth, we are committed to achieving profitability in 2000 and delivering superior returns to our shareholders.



Private Label Brands
Dollar Volume Growth
source: Private Label Manufacturers Association

PRIVATE LABEL MARKET Growth and success

Private labels, or store brands, account for one of every five items sold each day in U.S. supermarkets, drug chains and mass merchandisers. It's a US\$43-billion segment of the retailing industry that is achieving new levels of growth each year.

As large, national brand manufacturers impose mounting price pressure, retailers are increasingly relying on the benefits that private-label products offer:

- higher profit margins
- increased business and customer loyalty
- ability to differentiate themselves from competition.

BEVERAGE INDUSTRY

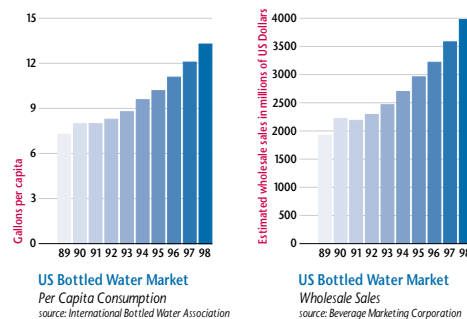
Opportunity in high-growth niche markets

The beverage industry has annual retail sales of US\$187 billion and is dominated by two mature segments – soft drinks and beer. The industry reported a 2.7% increase in retail sales in 1998. However, this unremarkable increase hides a dramatic niche-market growth story.

Sales of bottled water are skyrocketing. Industry experts forecast that bottled water sales could be the second largest segment after soft drinks within 10 years. U.S. retail sales of bottled water reached \$5.2 billion in 1998 and the PET segment of this market jumped by 27.8%.

Other segments of the beverage industry are also flourishing. Retail sales of sports drinks increased 9.7% in 1998 to US\$2.3 billion.

Retailers are eager to capitalize on these buoyant market segments and are actively seeking private-label marketing opportunities to by-pass national beverage manufacturers.



US Bottled Water Market
Per Capita Consumption
source: International Bottled Water Association

US Bottled Water Market
Wholesale Sales
source: Beverage Marketing Corporation

Bottled water sales leaped 10.1% in 1998, remaining the fastest growing segment of the beverage industry. The single-serve segment accounted for approximately 75% of this growth.

— International Bottled Water Association

BUSINESS STRATEGY

State-of-the-art supply chain management

StonePoint's business strategy is to combine the advantages of private labelling with the rapid growth of bottled water and new-age beverage sales in a unique production and distribution model.

Our objective is to become the market leader in a range of private-label beverages that includes:

- bottled spring water
- carbonated soft drinks
- sport energy and healthy beverages

StonePoint's experienced management team has successfully put into full operation a strategy that accesses industry infrastructure to serve markets throughout the U.S.

We purchase spring water from nine strategically located plants, each strictly adhering to the nationally recognized International Bottled Water Association model code. Private-label carbonated products are manufactured at plants located in Arizona, Florida and Pennsylvania.

National product distribution is contracted to McLane Company, Inc., a subsidiary of WalMart. McLane is an established company offering services at costs well below industry averages and a best-of-class information network that enables StonePoint to meet its "In stock, On time" objective with its customers.



COMPETITIVE ADVANTAGES

Flexibility and responsiveness

Tapping into an established production and distribution infrastructure enables StonePoint to create several economic advantages for our customers:

- product quality is assured
- just-in-time inventory levels are maintained
- proven technology enables online ordering and inventory control
- product distribution is streamlined
- lower cost structure supports higher profit margins

The primary advantage we bring to our customers is our willingness to determine their precise needs and quickly respond with customized solutions. Our responsiveness is unique to the beverage industry which has historically only offered selection and service from a fixed range of private-label products.

The flexibility of our beverage supply-chain allows us to customize products to a customer's exact specifications, including: labelling, unique flavors, packaging and delivery.

- SPRING WATER MANUFACTURING FACILITIES
- CARBONATED BEVERAGE MANUFACTURING FACILITIES
- DISTRIBUTION CENTRES

Signed contracts for the exclusive supply of private-label bottled spring water and carbonated beverages to 7-Eleven convenience stores in the U.S. are expected to generate more than US\$15 million in annual sales.

RESEARCH AND DEVELOPMENT

Innovation and expertise

Our extensive product research and development has created a full line of beverage products ideally suited for the U.S. private-label market:

- natural spring water in four convenient sizes
- calorie-free carbonated beverages in six flavors utilizing Splenda™, a proprietary sweetener
- carbonated soft drinks in eight flavors
- Triumph!™, a natural sports energy beverage in five flavors

